





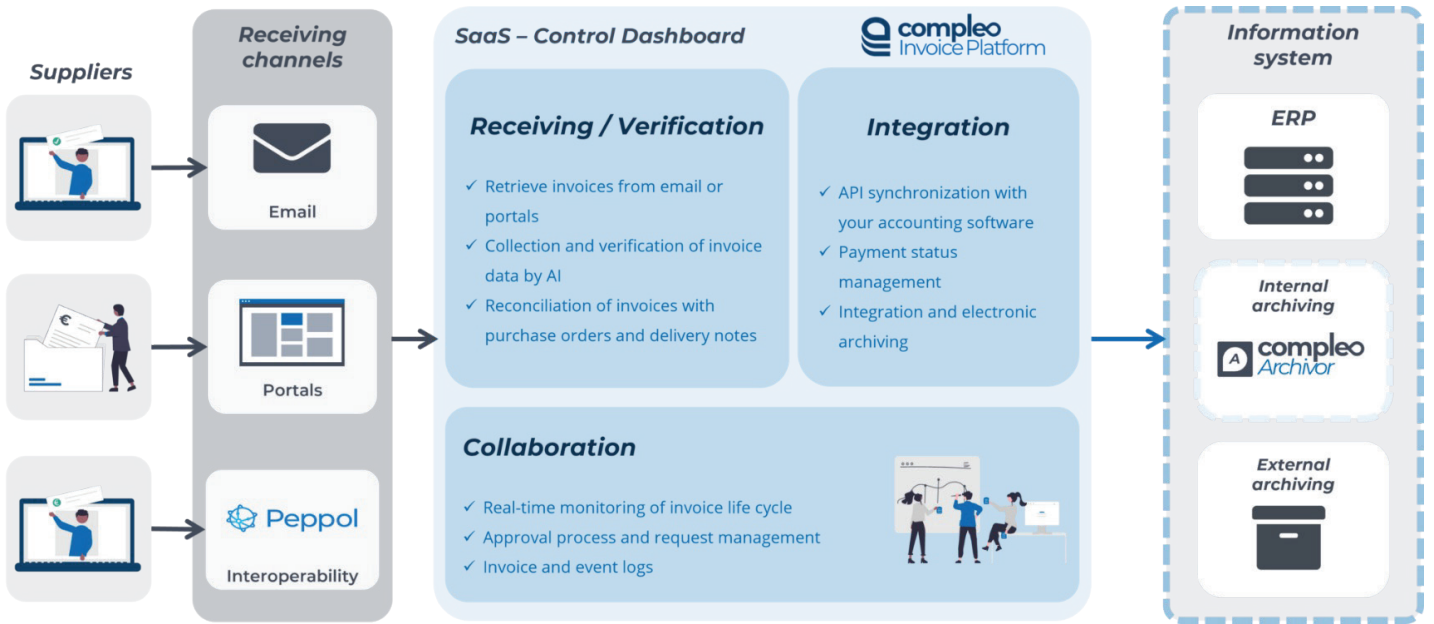


WHY USE COMPLEO INVOICE PLATFORM

-  Invoice capture via **emails, scan, web portal or folders**
-  Invoice data extraction with **100% accuracy**
-  Automated **Payment Processing**
-  Approval **Workflows & Exception Handling**
-  **Unified Platform** for all Invoice Processing Needs
-  **GRN** (Goods Receipt Note) **Creation**

COMPLEO INVOICE PLATFORM ARCHITECTURE



CORE CAPABILITIES OF THE PLATFORM

- ✔ **ERP - AGNOSTIC SOLUTION** - Integrates seamlessly with SAP, Oracle, Microsoft Dynamics, and other ERPs without major system changes.
- ✔ **WORKFLOW CUSTOMIZATION** - Tailor the invoice processing journey with custom approval hierarchies and routing rules to align with internal workflows.
- ✔ **ACCURATE RECONCILIATION** - Automates 3-way matching of invoices with Purchase Orders (PO) and Goods Receipt Notes (GRN), efficiently handling exceptions.
- ✔ **COMPLETE COMPLIANCE** - Ensures regulatory adherence with a detailed audit trail, tracking all approvals and document movements throughout the invoicing process.
- ✔ **REPORTING & ANALYTICS** - Provides real-time insights with customizable reports on invoice status, discrepancies, exceptions, and audit trail.
- ✔ **SECURE DATA** - Implements robust security measures to protect financial data, ensuring compliance with industry standards.

ABOUT SYMTRAX

With over **40 years** of expertise, Symtrax is the **leading provider** of a unified digital transformation platform with native **process automation, EDI, workflow management, digital signing and remote printing, e-Invoicing and AI/ML capabilities**. Globally successful enterprises rely on Symtrax's industry-recognized **no code solutions to streamline their document workflows**.

Customers





Document Security With Digital Signature

Automate Digital Signing and Distribution of ERP Documents

Symtrax's all-in-one solution for signing high volume of business documents through ERP without any hassle of uploading or downloading documents individually.

With the Digital Signature software be assured of tamper proof and authentic documents. Ensure complete compliance, while facilitating options to sign remotely.

Symtrax solution for digital signature automation helped us adapt to the new compliance requirements and made it easier to handle printing and distribution of documents. The capability of achieving end-to-end automation takes us closer to our goal of becoming a digital organization.

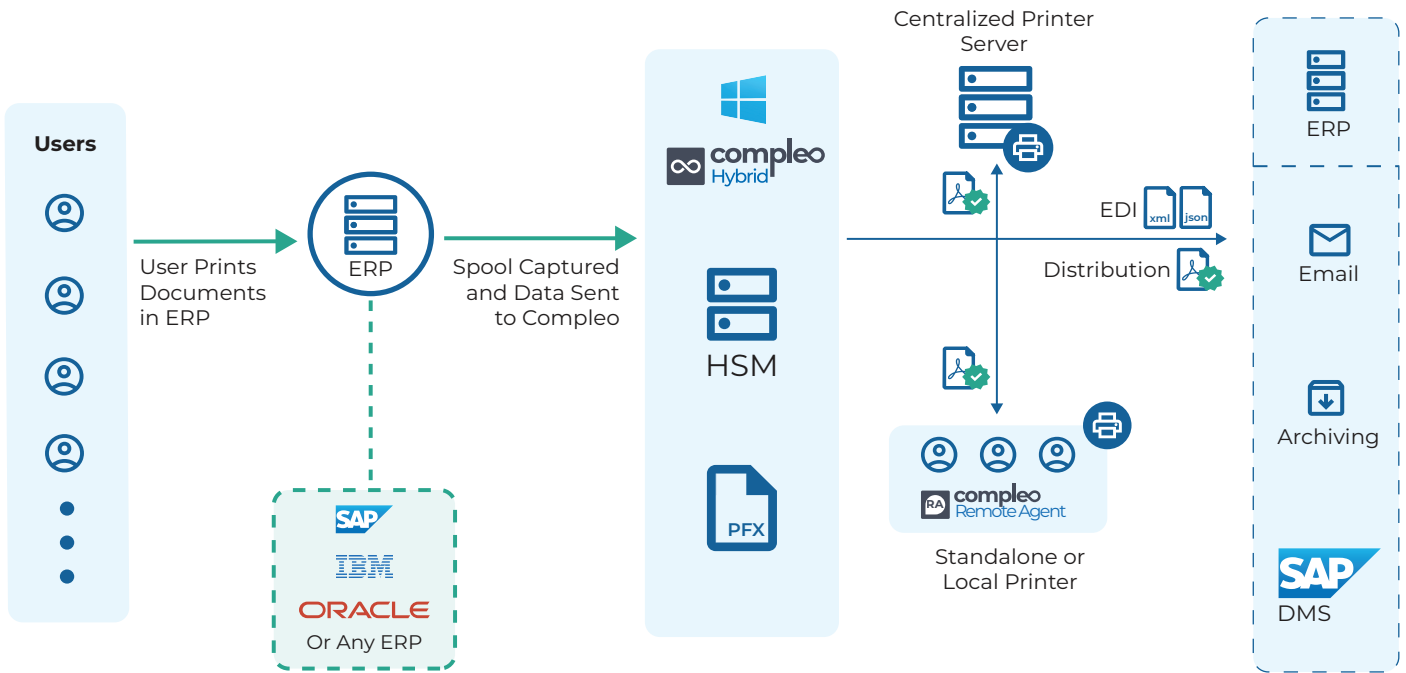
Mr. Raviraj Gurav - Senior Manager

TATA CHEMICALS LTD











TATA CHEMICALS LIMITED

How It Works:



Benefits & Capabilities

-  Traceability with date and timestamp
-  Intelligent and secured routing and distribution
-  Complete audit compliance
-  Real-time document signing to fast-track workflow
-  Archive signed documents to SAP/ERP
-  Scalable as per your business needs
-  Add signatures to all pages of a document
-  Directly deposit signed document to partner's portal using API

Trusted By Industry Leaders:



Procure To Pay (P2P) Automation

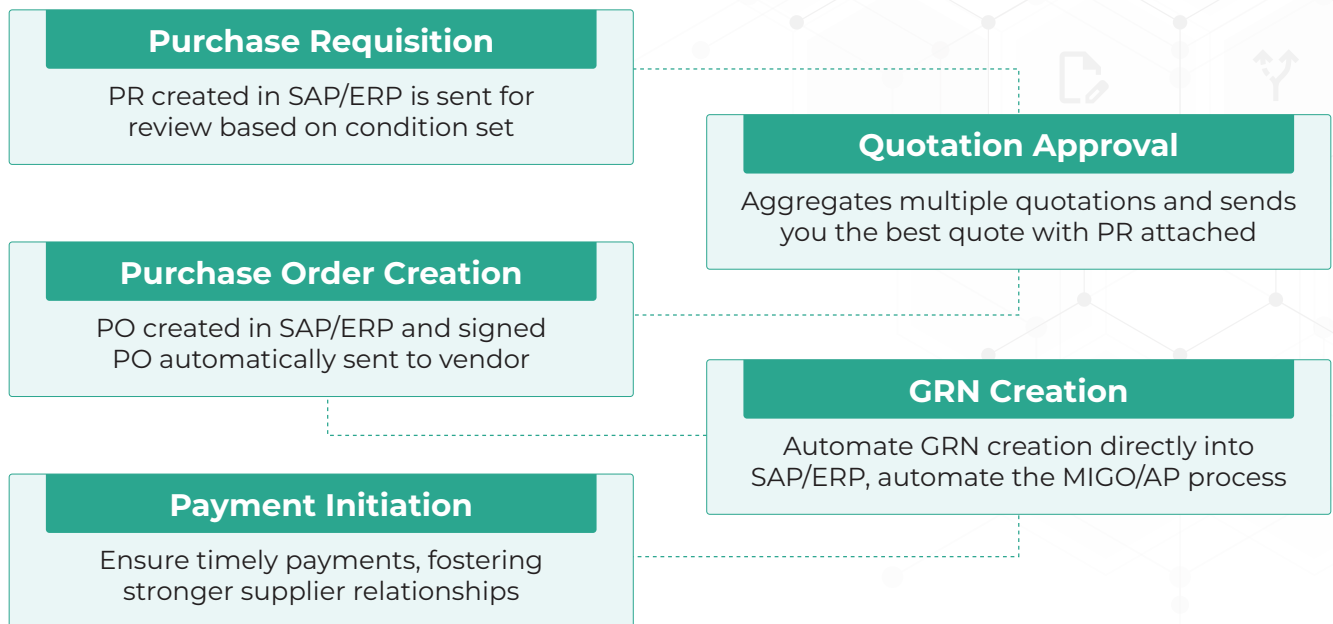
Your Partner In Growth

Scale and transform your business P2P processes

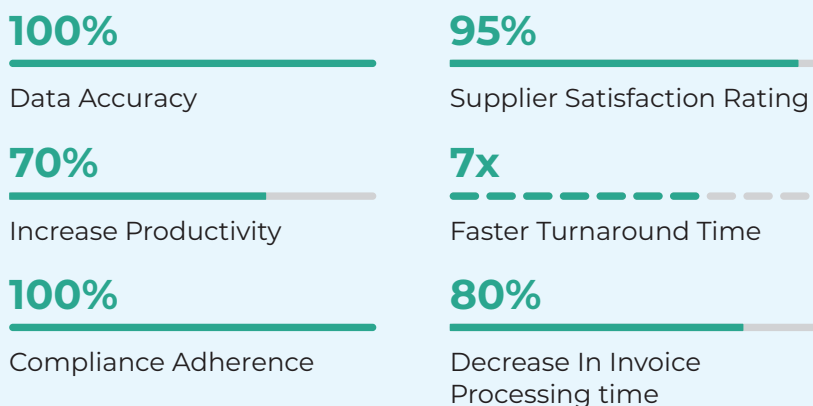
Benefits:

- Greater Visibility Across All Processes
- Quick Implementation
- Real-Time Document Monitoring
- Prevention of Invoice Duplication
- Seamless Integration
- Rule-Based Document Routing

Processes We Automate:



Value Delivered To Our Customers:



Trusted By:



Improve And Secure The Processing Of Supplier Invoices:

Automate the capture and processing of supplier invoices with Artificial Intelligence.



Improve the productivity of your accounting department by eliminating manual entries

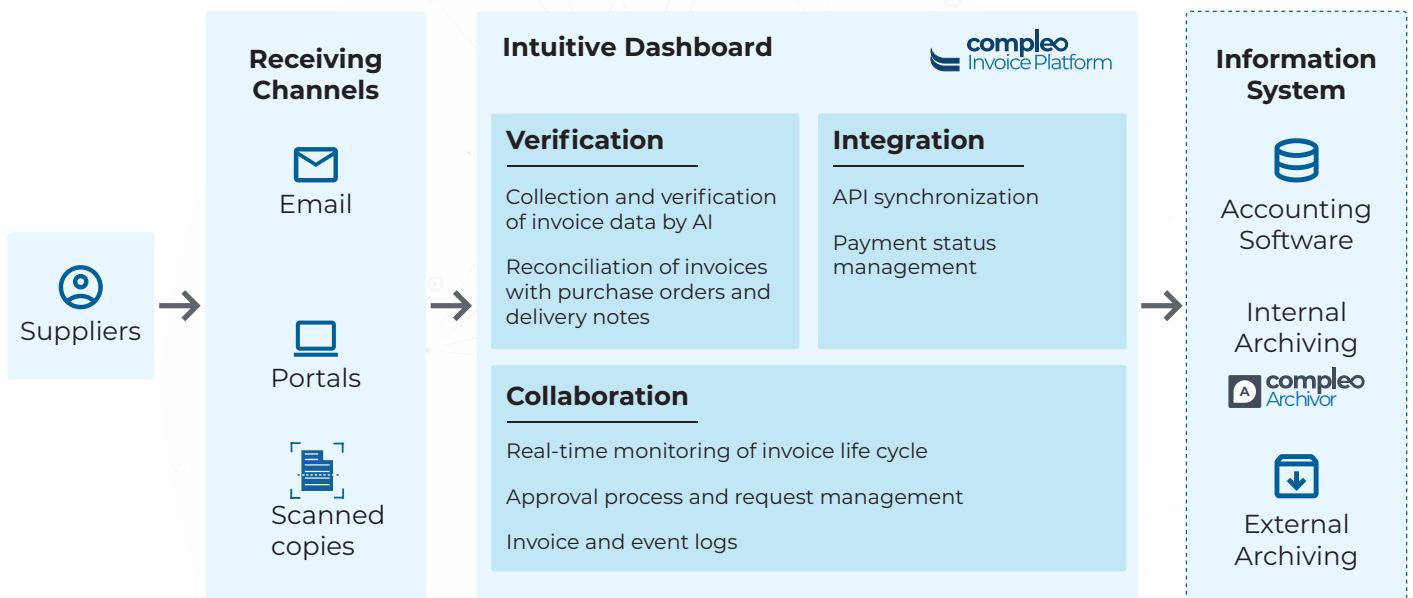


Make quick and informed decisions thanks to a centralized platform with all the essential information



Benefit from an implementation that complies with global standards without disrupting your existing processes

Principle Of Operation:



Features

SaaS & ERP-Agnostic: Compleo Invoice platform integrates seamlessly with any ERP, enhancing functionality without disruption.

Legal Compliance & Fraud Prevention: AI-driven verification of supplier information ensures compliance and protects against fraud.

Real-Time Visibility & Control: Access a holistic view of your invoice processing through a single interface for better control and 3-way matching.

Standardized Invoice Reception: Receive invoices through multiple channels, adapt to customised workflows, and standardize processing without supplier-side changes.

By choosing the Compleo Invoice Platform solution, this change has represented a significant advantage by streamlining the work of some forty people who were previously processing incoming supplier invoices. These gains have proved significant, both in terms of efficiency and simplification of operations.

Sebastien Garcia - CIO

URBANIS

Urbanis

Create Sales Order Directly in ERP

Process sales orders 5X faster by eliminating delays and errors

Capabilities:

Keep pace with industry advancements through innovative technology that evolves with your needs.



Layout independent:

Using AI/ML, easily read multiple incoming document types with varied layouts.



Customized Reporting:

Provides consolidated monthly, weekly or daily status report for a quick reference.



Status Notifications:

Creates Sales Order data directly in ERP and sends real-time notifications.



Intelligent Mapping:

Handles conversions and correctly maps SKUs within ERP.



Flexible Document Compatibility:

Ability to process any incoming documents be it PDF, XML, or scanned copies, Handwritten etc.



Versatile Integration with any ERP or System:

Multiple integration options with certified connectors for SAP, IBM, Oracle or any ERP.

Value Delivered:

100%

SLA Compliance

100%

Accuracy Achieved

100%

Scalable Solution

7-14 Days

Implementation in Days

80%

Cost Reduction

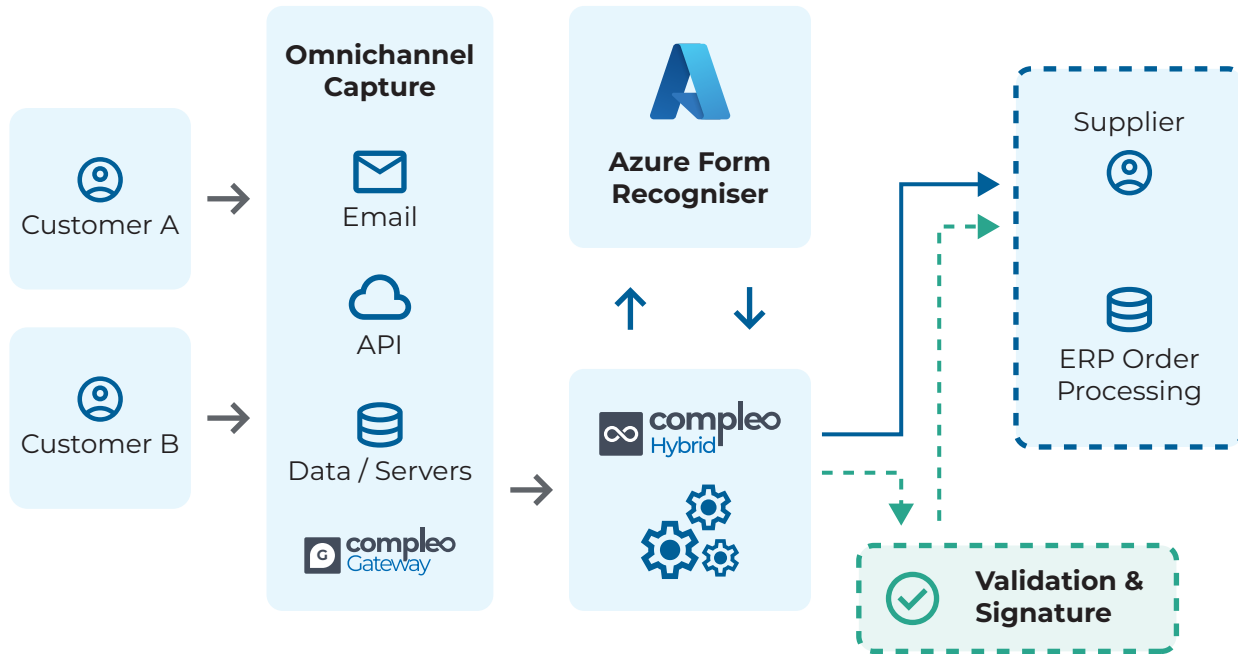
2x

Faster Order Fulfillment

Trusted By:



Process Automation Architecture:



Businesses receive customers' purchase orders (POs) in bulk through multiple channels:

Email | API | Portals

Different layouts are encountered, such as:

Dynamic document data placed in different locations | Various line items

POs arrive in various formats, including:

Hardcopies | Handwritten documents with varying layouts | PDF

Data is extracted in formats like:

Excel | CSV | JSON | XML | Any other compatible format

Intelligent mapping is applied, which includes:

Handling conversions, such as SKU to internal nomenclature

Before creating Sales Orders (SOs), condition checks are performed, covering aspects like:

Duplication | List Price Verification | Stock | Credit checks

Sales Orders are created in the ERP system in real-time

Symtrax offers **Digital Business Platform Solutions**.

The **Compleo Hybrid** Solution meets the needs of the companies in digital signature, process automation, EDI, workflow management, e-invoicing and digital transformation of data and documents.

With experts across 8 global offices, Symtrax tailors its services to meet the diverse needs of various industries, ensuring customized support for every customer.